



COMMERCIAL AUTOMOBILE/TRUCKERS APPLICATION

Name of Applicant:
D/B/A:
Street Address:
P.O. Mailing Address:
Phone Number:
FEIN/Social Security/Soundex No.
Web site:

Agent Name:
Address:
Agent No.:

PROPOSED EFFECTIVE DATE:
From To

12:01 A.M., Standard Time, at the address of the Applicant.

PLEASE ANSWER ALL QUESTIONS

DESCRIPTION OF OPERATIONS

- 1. Applicant is: Individual Partnership Corporation Joint Venture LLC Other:
2. Description of operations:
3. How long has this operation been in business?
4. How many years of experience does your management have in the truck/transportation business?
5. Have you had any insurance canceled, declined or non-renewed in the last three years?
6. Has there been any change in the nature of operations, ownership, management or the name of the operation during the last five years?
7. Is the applicant a subsidiary of another entity or does the applicant have any subsidiaries or has the applicant operated under a different name?
8. Is there a formal safety program?
9. List commodities transported:
10. Any exposure to flammables, explosives, chemicals or hazardous materials (including medical or contaminated waste)?
11. Radius of operations: Intrastate only Interstate

0-100 miles _____%, 101-300 miles _____%, 301-500 miles _____%, Over 500 miles _____%

- 12. List all states in which vehicles operate:** _____
a. For all states, list largest cities entered: _____
b. For all states, list farthest city entered from garaging location: _____
- 13. Is your operation subject to time constraints when delivering the commodity?** Yes No
- 14. Do you haul for others?** Yes No
If yes, indicate percentage and for whom: _____
- 15. Do you back haul?** Yes No
If yes, advise for whom and commodities transported? _____

- 16. Do you have a signed trailer interchange agreement?** Yes No
If yes, provide a copy of the signed agreement, cover letter and provider list.
- 17. Do you operate under a UIIA (Uniform Intermodal Interchange Association) contract?** Yes No
If yes, provide a copy of the signed contract, cover letter and provider list.
- 18. Do any units have special equipment, customizations or alterations?** Yes No
a. If yes, describe: _____
b. If a boom, how far does the collapsed length of the boom extend beyond the front or rear bumper? _____
- 19. Are any vehicles used by family members?** Yes No
If yes, list and provide MVRs: _____
- 20. Is there personal use of vehicles?** Yes No
If yes, explain: _____
- 21. Do you allow passengers?** Yes No
If yes, explain: _____
- 22. Are any vehicles or equipment loaned, rented, or leased to others?** Yes No
If yes, explain: _____

- 23. Are all drivers covered by Workers' Compensation insurance?** Yes No

DRIVER INFORMATION

- 24. Is there a formal driver hiring procedure?** Yes No
If yes, provide a copy.
- 25. Is there a formal driver training program?** Yes No
If yes, provide a copy.
- 26. Do you:**
Perform employee drug & alcohol screening/testing? Yes No
Perform criminal background checks? Yes No
Have a "Good Driver" incentive program Yes No
Order MVRs prior to allowing employees to drive? Yes No
- 27. Criteria for hiring drivers: minimum age:** _____ **years of experience:** _____

Describe MVR standards: _____

28. Average driver turnover per year: _____%

Number of drivers hired in the past twelve (12) months: _____

29. Is there an accident review procedure? Yes No

If yes, please describe: _____

30. Are all drivers employees? Yes No

If no, provide copy of contract.

31. How are your drivers paid? Per load Per hour Other: _____

32. Do you agree to screen and report all potential operators immediately upon hiring? Yes No

33. Maximum number of hours driver will operate a vehicle in a 24-hour period: _____

34. Are driver teams used? Yes No

35. Are drivers assigned to specific units? Yes No

36. List below all drivers, owners/officers, partners currently employed as of the proposed effective date. If a Non-Owned auto is to be considered, you must list information for all employees currently employed by you.

Driver's Name	D/C*	Date of Birth	Driver's License No.	State	Class of License	No. of Years Driving Similar Vehicle	Length of Employment	List Past Three Years of Accidents & Traffic Violations

*Designation Code: O—Owner/Officer, P—Partner, E—Employee

VEHICLE INFORMATION

37. Number of vehicles owned: _____ Light _____ Medium _____ Heavy _____ Extra Heavy
 _____ Tractors _____ Trailers _____ Private Passenger Types

38. Number of vehicles leased: _____ Light _____ Medium _____ Heavy _____ Extra Heavy
 _____ Tractors _____ Trailers _____ Private Passenger Types

39. Do you use double or triple trailers? Yes No
 If yes, what percentage of trips involves the use of multiple trailers? _____%

40. Do all trailers have DOT-required reflective tape? Yes No

41. Provide details on your vehicle maintenance program: _____

HIRED AUTO INFORMATION—Coverage Subject to Audit

- 47. Why is hired auto coverage being requested?** _____
- 48. Do you lease, hire, rent or borrow any vehicles from others?** Yes No
What is the average term of the lease? _____
Is there a written agreement?..... Yes No
Does it include a Hold Harmless agreement and/or Additional Insured clause?..... Yes No
Provide a copy of the agreement.
- 49. Do you hire independent contractors?** Yes No
If yes, do you require certificates of insurance? Yes No
Provide a copy of the contract.
- 50. If owner/operators are leased, will they be scheduled on your policy?**..... Yes No
If yes, provide a copy of the agreement you use.
- 51. Do you use sub-haulers?** Yes No
If yes, provide cost of hire. \$ _____
Provide a copy of the contract.
- 52. Do you lease, hire, rent, or borrow any vehicles from others without drivers?**..... Yes No
Will they be scheduled on the policy? Yes No
What is the average term of the lease? _____
- 53. What is your cost to lease, hire, rent or borrow vehicles?** With drivers \$ _____ Without drivers \$ _____
Estimated cost of hired autos: This year: \$ _____ Last year: \$ _____
- 54. Is Hired Auto Physical Damage coverage desired?**..... Yes No
If yes, average value of auto hired? \$ _____
- 55. How many autos are hired on average within a twelve (12) month period?** _____
- 56. How many hired autos are in the insured's possession at any one time?** _____
- 57. What type of vehicles do you lease, hire, rent or borrow?** Truck-Tractors _____% Trailers _____%
Heavy & Extra Trucks _____% Pickup trucks or Vans _____% Private Passenger Cars _____%
- 58. At any time will your employees, subcontractors, or owner/operators lease vehicles in your name?** Yes No
If yes, explain: _____
- 59. Do you arrange or dispatch loads for others, not including your own hired truckers?** Yes No
Explain: _____
Are you named on the Bills of Lading?..... Yes No
Annual number of Truckers: _____ Loads: _____
- 60. Do you have motor carrier brokerage authority?**..... Yes No
If yes, is the brokerage authority held under the same name and motor carrier number as your trucking operation? Yes No
What is your motor carrier brokerage number? _____
Whose name appears on the bill of lading as the carrier? _____
What is your brokerage revenue for the most recent twelve (12) months? _____
Estimated next twelve (12) months? _____

61. Do you understand that we may audit your records for Hired auto exposure, which might result in an additional premium? Yes No

NON-OWNED AUTO INFORMATION—Coverage Subject to Audit

62. Why is non-ownership liability coverage being requested? _____

63. What types of non-owned autos will be used in your business? _____

Total number of non-owned autos used: _____ How will they be used? _____

64. How often are non-owned autos used in your business? Daily Weekly Monthly Other: _____

Estimate the number of hours per month: _____

Estimated annual mileage for use of all non-owned autos: _____

65. Do any employees use their autos in your business? Yes No

If yes, what limit of liability insurance are they required to maintain? _____

Do you require evidence of insurance? Yes No

66. Will you use non-owned autos other than those owned by employees? Yes No

If yes, describe the relationship: _____

67. Total number of employees: _____ Total number of officers and partners: _____

68. If a social service operation, do you use the autos of volunteers? Yes No

Maximum number of volunteers at any one time: _____

How will they use their vehicles? _____

69. Are volunteers required to have their own insurance? Yes No

Minimum limits required: _____

70. Do you obtain motor vehicle records for all employees and volunteers? Yes No

71. Do you understand that we may audit your records for Non-Owned auto exposure, which might result in an additional premium? Yes No

LIMIT AND COVERAGE INFORMATION

72. Liability: Combined Single Limits \$ _____

Split Limit: B.I. Per Person: \$ _____ B.I. Per Accident \$ _____ Property Damage: \$ _____

Liability Deductible: \$1,000 Over \$1,000 + _____ **Submit to company—financials may be required**

73. Hired Auto: Cost of Hire: \$ _____

Hired auto coverage is subject to audit.

74. Non-owned Auto: Number of: Partners: _____ Employees: _____ Volunteers: _____

Non-owned auto coverage is subject to audit.

75. Uninsured Motorist: Rejected Limits Accepted _____

76. Underinsured Motorist: Rejected Limits Accepted _____

(Complete appropriate UM/UIM Selection/Rejection Form for Questions 75. and 76.)

77. Optional no-fault state: PIP rejected? Yes No

78. Mandatory no-fault state: PIP basic limits accepted? Yes No

(Complete appropriate Personal Injury Protection Selection/Rejection Form for Questions 77. and 78.)

79. Medical Payments: Rejected Limits accepted: _____

80. Trailer Interchange: Limit \$ _____ Number of Trailers: _____

Deductibles: Comp \$ _____ SCOL \$ _____ Coll \$ _____

81. Do you understand that we may audit your records, which might result in an additional premium? Yes No

82. Are any Lessors or other entities to be added as additional insureds? Yes No

If yes, list:

NAME	VEHICLE	ADDRESS	RELATIONSHIP/INTEREST

VEHICLE SCHEDULE

(Attach copies of the vehicle registration for all vehicles and explain if registration name is different from applicant's name.)

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
<input type="checkbox"/> ACV <input type="checkbox"/> ST AMT: \$ _____	Value of perm. attached equip.: \$ _____	
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles <input type="checkbox"/> COMP _____ <input type="checkbox"/> SCOL _____ <input type="checkbox"/> COLL _____		
<input type="checkbox"/> Commercial <input type="checkbox"/> Retail <input type="checkbox"/> Service		
Leased Vehicle? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
<input type="checkbox"/> ACV <input type="checkbox"/> ST AMT: \$ _____	Value of perm. attached equip.: \$ _____	
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles <input type="checkbox"/> COMP _____ <input type="checkbox"/> SCOL _____ <input type="checkbox"/> COLL _____		
<input type="checkbox"/> Commercial <input type="checkbox"/> Retail <input type="checkbox"/> Service		
Leased Vehicle? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
<input type="checkbox"/> ACV <input type="checkbox"/> ST AMT: \$ _____	Value of perm. attached equip.: \$ _____	

Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:	License plate No.:	
GVW/GCW:	Class.:	
Deductibles <input type="checkbox"/> COMP _____ <input type="checkbox"/> SCOL _____ <input type="checkbox"/> COLL _____		
<input type="checkbox"/> Commercial <input type="checkbox"/> Retail <input type="checkbox"/> Service		
Leased Vehicle? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
<input type="checkbox"/> ACV <input type="checkbox"/> ST AMT: \$ _____	Value of perm. attached equip.: \$ _____	
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:	License plate No.:	
GVW/GCW:	Class.:	
Deductibles <input type="checkbox"/> COMP _____ <input type="checkbox"/> SCOL _____ <input type="checkbox"/> COLL _____		
<input type="checkbox"/> Commercial <input type="checkbox"/> Retail <input type="checkbox"/> Service		
Leased Vehicle? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
<input type="checkbox"/> ACV <input type="checkbox"/> ST AMT: \$ _____	Value of perm. attached equip.: \$ _____	
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:	License plate No.:	
GVW/GCW:	Class.:	
Deductibles <input type="checkbox"/> COMP _____ <input type="checkbox"/> SCOL _____ <input type="checkbox"/> COLL _____		
<input type="checkbox"/> Commercial <input type="checkbox"/> Retail <input type="checkbox"/> Service		
Leased Vehicle? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

This application does not bind YOU or US to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

FRAUD WARNING:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

FRAUD WARNING (APPLICABLE IN FLORIDA):

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

FRAUD WARNING (APPLICABLE IN MAINE):

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

FRAUD WARNING (APPLICABLE IN TENNESSEE AND WASHINGTON):

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

FRAUD WARNING APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S NAME AND TITLE: _____

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer.)

PRODUCER'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable in Florida Agents Only)

IMPORTANT NOTICE

As part of the underwriting procedure, a routine inquiry may be made which will provide applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.